THUNDERBIRD ENTERTAINMENT

Corporate Presentation



THUNDERBIRD ENTERTAINMENT

Forward Looking Statements

This presentation contains "forward-looking statements" within the meaning of applicable securities laws. We are hereby providing cautionary statements identifying important factors that could cause the actual results to differ materially from those projected in the forward-looking statements. Any statements that express, or involve discussions as to, expectations, beliefs, plans, objectives, assumptions or future events or performance are not historical facts and may be forward-looking and may involve estimates, assumptions and uncertainties which could cause actual results or outcomes to differ materially from those expressed in the forward-looking statements. Often, but not always, forward-looking information can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", "continues" or "believes" or the negatives thereof or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved.

This presentation contains references to certain measures that do not have a standardized meaning under International Financial Reporting Standards ("IFRS") as prescribed by the International Accounting Standards Board and are therefore unlikely to be comparable to similar measures presented by other companies. Rather, these measures are provided as additional information to complement IFRS measures by providing a further understanding of operations from management's perspective. Accordingly, non IFRS measures should not be considered in isolation nor as a substitute for analysis of financial information reported under IFRS. The Company believes that non-IFRS measures, specifically EBITDA and Adjusted EBITDA, are frequently used by securities analysts, investors and other interested parties as measures of financial performance and to provide supplemental measures of operating performance and thus highlight trends that may not otherwise be apparent when relying solely on IFRS financial measures.

Except for statements of historical fact, information contained in this presentation constitutes forward-looking statements and includes, but is not limited to the (i) projected financial performance of Thunderbird Entertainment Inc. (the "Company"); (ii) completion of the offering of subscription receipts and the completion of the reverse takeover transaction with Golden Secret Ventures Ltd.; (iii) the expected development of the Company's business projects and joint ventures; (iv) execution of the Company's vision and growth strategy, including future M&A activity and global growth; (v) sources and availability of third party financing for the Company's projects; (vi) completion of the Company's projects that are currently in production, development or otherwise under consideration; (vii) renewal of the Company's current productions; and (viii) future liquidity, working capital and capital requirements.

Forward-looking information is based on the reasonable assumptions, estimates, analysis and opinions of management made in light of its experience and its perception of trends, current conditions and expected developments, as well as other factors that management believes to be relevant and reasonable in the circumstances at the date that such statements are made, but which may prove to be incorrect.

By their nature, forward-looking statements involve numerous assumptions, inherent risks and uncertainties, both general and specific, which contribute to the possibility that the predicted outcomes may not occur or may be delayed. The risks, uncertainties and other factors, many of which are beyond the control of the Company, that could influence actual results include factors beyond the control of the Company, include (i) risks related to the general nature of the entertainment industry; (ii) risks related to digital media, television and film industries; (iii) global media industry trends; (iv) potential for budget overruns and other production risks; (v) limited ability to exploit current and future film and television content inventory; (vi) changes in applicable regulatory environments; (vii) technological change; (viii) labour relations; (ix) dependence on relationships with content producers and suppliers; (x) customer, distribution or industry segment concentration risks; (xi) dependence on relationships with customers and distribution partners; (xii) fluctuations in financial results; (xii) competition; (xiv) dependence on key personnel; (xv) protection of intellectual property; (xvi) impact of fluctuations in exchange rates; (xvii) reliance on distribution of Canadian content and government funding; and (xviii) international distribution activities.

Accordingly, readers should not place undue reliance on forward-looking information. We do not undertake to update any forward-looking information, except as, and to the extent required by, applicable securities laws.





Executive Summary

Thunderbird Entertainment Group Inc. ("Thunderbird" or "Company") is an award-winning creator of premium content for audiences worldwide



Through Atomic Cartoons (Kids & Family) and Great Pacific Media (GPM) (Factual & Scripted) Thunderbird Entertainment is a leader in developing and producing family entertainment that is the cornerstone of all major media platforms, including HBO Max, Nickelodeon, Discovery Channel, Netflix, Apple TV+, Disney+, NBCUniversal, CBC and traditional broadcast and cable channels.



Our programs air daily in 40 different languages and 180 countries worldwide. Thunderbird's reputation for high quality programming, industry relationships, and access to IP will allow for the launch of more global brands. Our commitment to authentic, inspiring stories moves hearts, connects people and has the power to change the world!



With **no corporate debt**, Thunderbird is uniquely **positioned for growth** by leveraging relationships and intellectual property to launch more global brands.

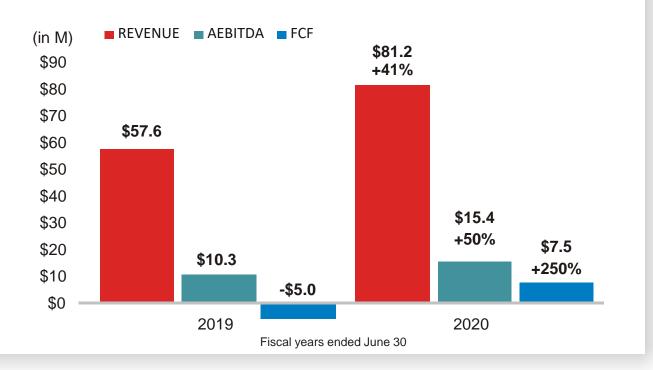




Scaling & Profitability

Accelerating growth and profitability with YOY revenue growth of 41%, YOY AEBITDA growth of 21% and YOY free cash flow growth of 250%

REVENUE AEBITDA and FCF GROWTH





Company Overview





Company Evolution

Thunderbird's library funds development of proprietary IP productions

2013 - 2015

- Acquires CONTINUUM Producer, Reunion Pictures
- Acquires HIGHWAY THRU HELL (HTH) producer, GPM
- MAN IN THE HIGH CASTLE streams on Amazon Prime
- Thunderbird secures rights to BLADE RUNNER sequel

2018

- TBRD goes public
- Jennifer McCarron appointed CEO
- · Second animation studio opens in Ottawa
- · BLADE RUNNER wins two Academy Awards

2020

- Third animation studio opens in Los Angeles
- GPM launches 2nd spin-off of HTH franchise
- MOLLY OF DENALI wins Peabody award
- THE LAST KIDS ON EARTH wins Emmy award
- Fast Company, notes TBRD as one of 2020's most innovative companies
- MacLeans notes TBRD as one of Canada's fastest growing companies

2019

- 1000 employees
- 100% renewal rate across all GPM shows
- KIM'S CONVENIENCE streams globally on Netflix
- THE LAST KIDS ON EARTH streams globally on Netflix

2016

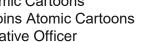
- Acquires Atomic Cartoons
- Matthew Berkowitz joins Atomic Cartoons as Chief Creative Officer
- HEAVY RESCUE 401 streams on Netflix



Founded to generate content libraries, lift and fund IP exploitation and create global brands







· BEAT BUGS streams on Netflix





Experienced Executive Team

Jennifer Twiner McCarron

President, Chief Executive Officer and Director

Jennifer joined Atomic Cartoons in 2011 as Head of Production. Under her leadership the company grew from 14 people to well over 1200 today. In 2016, she was appointed Atomic's President and in 2018, she was named CEO of Thunderbird. Jennifer has been acknowledged as one of Canada's Most Powerful Women (WXN) and Executive of the Year (Playback), in addition to overseeing productions that won Emmy Awards, a BAFTA and a Peabody Award.



Barb Harwood

Chief Financial Officer



Barb joined Thunderbird in 2005. As Chief Financial Officer, she has evaluated, funded and enabled numerous acquisitions, including: Great Pacific Media, and Atomic Cartoons. She also played a pivotal role in launching new Thunderbird facilities in Toronto (2015), Ottawa (2018) and Los Angeles (2020). Barb earned her CPA designation working for Ellis Foster Chartered Accountants (now Ernst & Young). Her financial stewardship has been critical to raising capital throughout her time at Thunderbird.



Matthew Berkowitz

Chief Creative Officer

Matt joined Atomic Cartoons in 2016 as Vice President of Original Content when Atomic opened its first offices in Los Angeles. He was later appointed to serve as Chief Creative Officer for Thunderbird and Atomic Cartoons in 2019, and then also became the Los Angeles Studio Head upon its studio opening in 2020. In addition to his contributions as an Emmy-Award winning Executive Producer on numerous productions, Matt plays an important leadership role in Thunderbird's long term growth strategy to expand, develop and exploit the Company's diverse library of owned-IP.



Richard Goldsmith

President of Global Distribution and Consumer Products

Richard joined Thunderbird in January 2021. In this newly created role, he oversees the company's distribution of content to platforms worldwide and the development of innovative consumer products and experiences that expand audience engagement across all Thunderbird IP. Prior to joining Thunderbird, Richard was part of the senior management teams at Cyber Group Studios, The Jim Henson Company and Warner Bros. Entertainment. Richard is also an Adjunct Associate Professor at the University of Southern California School of Cinematic Arts, John C. Hench Division of Animation and Digital Arts.



Sarah Nathanson

Chief Operating Officer, General Counsel and Corporate Secretary

Sarah joined Thunderbird in 2018 and provides support to both the production crew and the corporate teams across all Thunderbird Divisions. Sarah works closely with all members of the executive in supporting the long-term vision and goals of the Company. She is currently Chair of the BC Branch Council of the Canadian Media Producers Association as well as a director on the board of DigiBC and the Education Chair for the Animation and Visual Effects Alliance of BC. Prior to Thunderbird Sarah was on the legal team at Wildbrain.



Atomic Cartoons

Atomic Cartoons produces high-end content across multiple pipelines and genres spanning pre-school, comedy, action adventure, adult and everything in-between

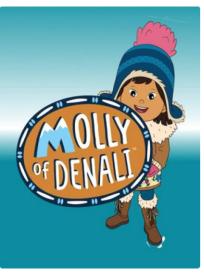
 FY2021 has seen Atomic introduce a toy line and launch a console video game featuring some of its most popular characters



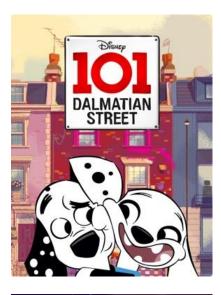




Atomic Cartoons







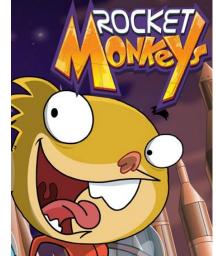


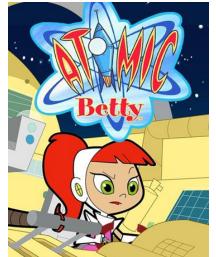


















Atomic Cartoons





Award winning industry leader with a robust service business and a stable of owned-IP focusing on Kids & Family



Scalable infrastructure with expanding studios in Vancouver, Ottawa and Los Angeles



Long established relationships with key buyers including Netflix, HBO Max, Nickelodeon, Apple TV+, Disney+, NBCUniversal, CBC and traditional broadcast and cable channels.



Artist driven and collaborative studio with a culture that attracts, retains and promotes the best talent in the business



Increasing IP ownership provides ancillary revenue opportunities: toys, merchandise, music and gaming



Partnerships with top talent; recent examples include Savannah Guthrie, Drew Barrymore and the writers from The Simpsons



Great Pacific Media

- Great Pacific Media (GPM) is a global leader in factual television with programs seen in more than 170 countries
- Specialists in development, production, co-production and financing of factual, documentary, competition and reality television



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Great Pacific Media



































Consumer Products & Distribution Division

- Newly announced Consumer Products and Distribution Division is based in Los Angeles and run by industry heavyweight Richard Goldsmith;
- Monetizing and commercializing various Thunderbird IP across merchandise, video games, mobile and other cross media opportunities;
- Enabling Thunderbird to service in-house merchandise and distribution opportunities as well as act as a third-party distributor for other companies' IP, further increasing our ownership and recurring revenue;

Examples:

- NATE CREATES, our partnership with Henson, is one where both will receive royalties that relate to consumer products and merchandise exploitation.
- MERMICORNO is in the owned/IP category as we have partnered with the Tokidoki team to lift their substantial consumer products empire into an entertainment brand.







World Class Talent

Our focus on creativity and culture draws world class talent who have played key roles in some of the biggest entertainment companies in the world

























HISTORY

GEOGRAPHIC



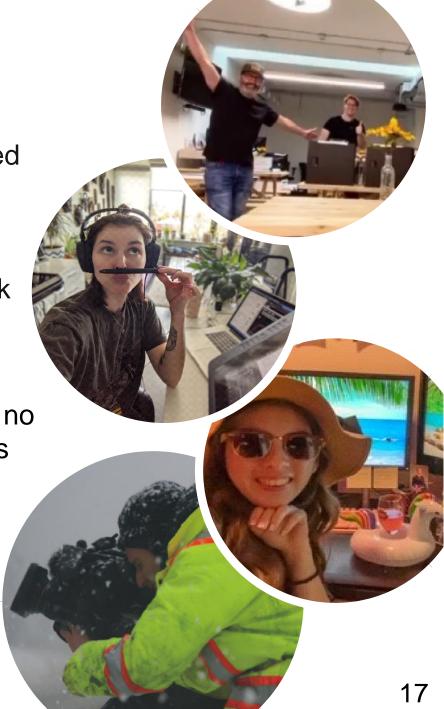
Response to COVID-19

With health and safety as a priority, all staff have successfully been working from home for a year. Our teams have not missed a delivery! We have let our head office space go and will be creating a work from home/office hybrid forevermore.

 Mental health hotlines and employee surveys upgraded to track impact of COVID on artists and technicians as a component of the ongoing WFH program.

 COVID provided new awareness that staffing of productions is no longer constrained by geographic location or studio space. This allows us to strategically expand our capacity when required.

 A healthy culture remains paramount and our leadership has implemented monthly town halls, weekly updates, weekly lunch and learns, zumba classes, online uno tournaments and more.





The COVID-19 Streaming Boom

WEEK	7 2019			WEEK	(/ 2020	
3/18	3/25	4/1	3/9	3/16	3/23	3/30
_	•	•		156.1		161.4
zon = Hulu	ı		127.6	31%		29%
ers	rube		28%	20%	21%	19%
71.3	76.4 23%	69.8	23%	2070	220/	
20%	19%	21%	30%	29%	32%	33%
36%	15%	12%	10%	10%	12%	12% 7%
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Diversity & Inclusion at Atomic Cartoons

INDUSTRY-LEADING D&I INITIATIVES - STUDIO-WIDE FOCUS ON EQUITY,
 DIVERSITY & INCLUSION - INCREASING CLIENT & CREW CULTURAL ALIGNMENT - POSTIVE IMPACT ON BOTTOM LINE -

- Sponsor the Women in Animation "Art Director Maser Class"
- **Equal Opportunity Employment** cater to needs and strengths of at-need employees
- Partnership with KITH+Common and Jessie Nelson
- Indigenous Internships on Molly of Denali
- Actively supporting artist-chosen charities and non-profit groups QMUNITY,
 Rainbow REFUGEE, S.U.C.C.E.S.S. Social Service Agency and Yarrow Society







Diversity & Inclusion at Great Pacific Media

We see Equity, Diversity & Inclusion as not only the right thing to do but something that positively impacts our bottom line.

- GPM's 4-person senior leadership team is 50% female with one person being a person of color. Employees comprise of 45% female, 55% male, 28% BIPOC.
- Wapanatahk Media: In 2021, GPM invested in the launch of a fully independent, female-led Indigenous production company. Filming is already underway on its first project: Dr. Savannah: Wild Rose Vet.
- Queen of the Oil Patch: This award-winning factual series follows a two-spirited Indigenous person as they battle misconceptions and navigate life in Alberta's oil sands. The crew included many individuals from the Indigenous and LGBTQ2S communities as well as those with experience with gender transitioning.
- Nagamo Music Library: GPM and Wapanatahk are proud to license music from Nagamo Music Library, the world's first Indigenous-created production music library and composer agency.



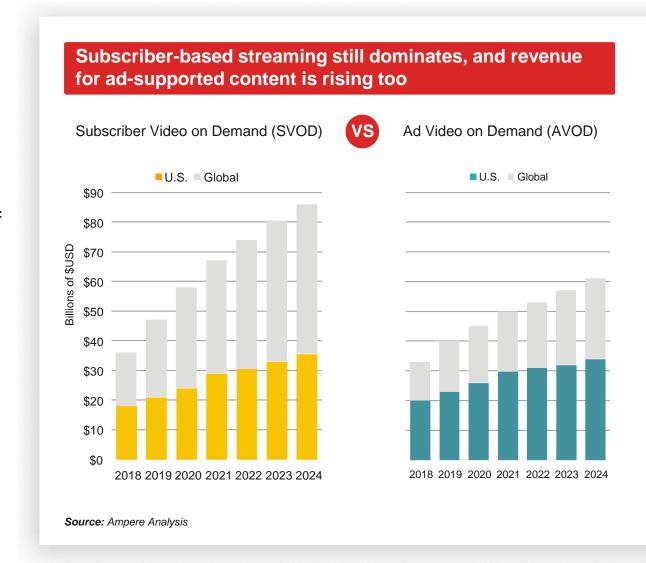






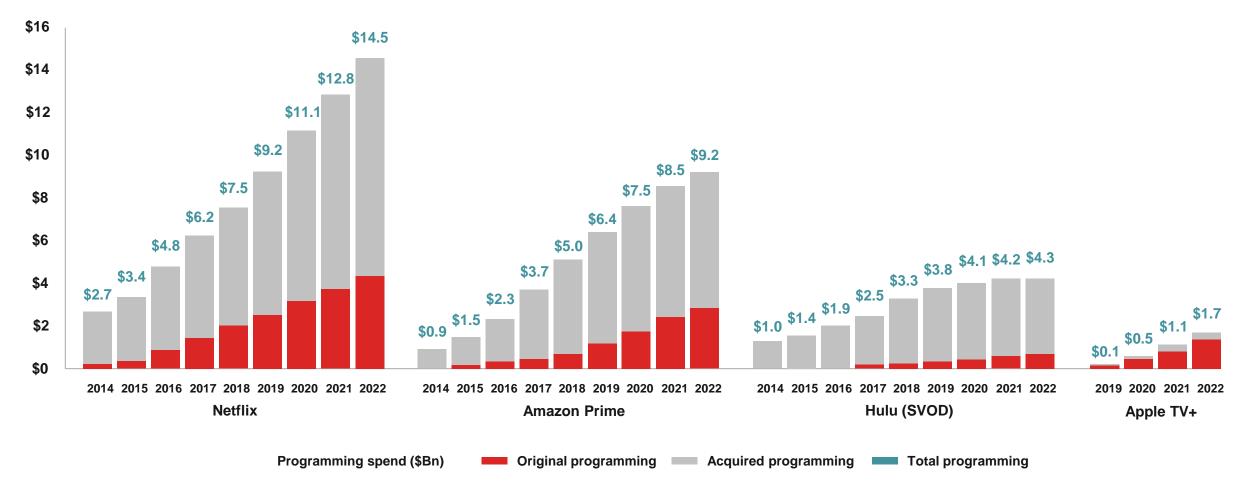
Escalating Demand for Content

- Launch of 5G is driving demand for new high quality content as users will be able to download content within seconds on any device, at anytime, anywhere in the world
- Netflix is the most established platform with 208 million subscribers worldwide and a content library of 47,000 TV episodes and 4,000 movies; Thunderbird is a leading Canadian supplier of content to Netflix
- Over 175 million Amazon Prime members streamed content in the past year; Disney+ now at 100+ million subscribers after launch in November 2019; Peacock hit 42 million sign ups and doubled NBC's internal projections in last year; HBOMax reached 41.5 million US subscribers and forecasts up to 150 million global subscribers by 2025





Content Spending is on the Rise



Note: Reflects estimates for programming cost amortization instead of cash content spend. Total programming expense for Netflix represents estimates from RBC Capital Markets internet analyst Mark Mahaney for 2020 - 2022, with the mix of original / acquired programming derived from SNL Kagan's forecasts.

Source: SNL Kagan, RBC Capital Markets estimates

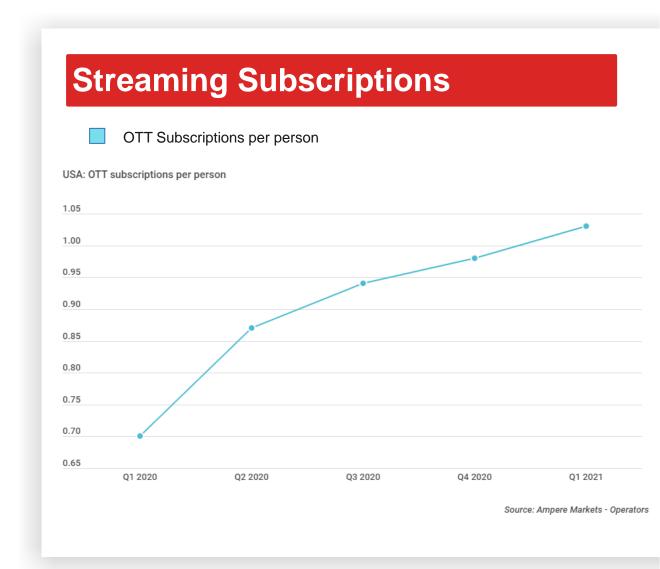


Stay-at-Home Streaming Continues to Grow

- There are now more subscriptions to video streaming services – including Netflix, Amazon Prime, Hulu, HBO Max and Disney+ than there are people in the US.
- 340 million subscription OTT contracts in the US, more than the population of 330 million
- With the more recent launch of services such as Paramount+ and Discovery+, SVoD stacking in the US is set to grow even further in 2021

Thunderbird can deliver on the increase in demand for content and capitalize on the rise in stay-at-home streaming







Industry Drivers

Entry of tech giants: Google, Apple, Facebook, etc. continue to drive increasing demand for content across multiple channels

International / global uptick in demand: Growth is coming from all countries and regions and not just North America

DTC (direct to consumer) is showing no slowdown: These channels (SVOD & AVOD) need exclusive content to attract viewers and great volumes of content to retain subscribers

Factual and Kids & Family programs are the cornerstone of every broadcaster's strategy; they glue the crucial 'family co-viewing' audience and retain subscribers.





Sampling of Customers Worldwide

Customers include:

Streamers

Global cable networks

US cable and broadcast

Canadian networks

AVOD

- Create original IP from scratch
- Source and license original IP for adaptation to film and animation
- Provide world class service production for external IP



































Business Models

Intellectual Property

100% owned. Content lives forever in the Thunderbird library.

Full ability to leverage for distribution, licensing, consumer products, toys, games and cross media exploitation.

Services

Thunderbird is **hired to execute on projects.**

100% cash flowed **plus a producer fee** on top of the service work.

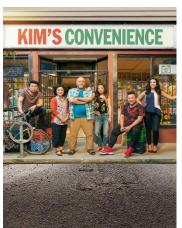
Partnerships

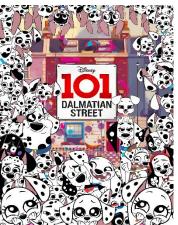
Thunderbird is **hired to handle all creative** from writing through post-production and delivery.

Project is fully cash flowed, plus a **substantial producer fee** and a percentage of **back-end sales** of consumer products, merchandise, gaming and cross media exploitation.













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Library

- Thunderbird owns a deep catalogue that includes hits like CONTINUUM and DA VINCI'S CITY HALL
- Titles drawn from GPM and Atomic Cartoons create material revenues for years after a show is initially aired creating an additional revenue stream
- Substantial cash flows earned from international library sales and music publishing
- Content library contributes recurring revenue annually to the bottom line





Tax Incentives and Other Government Support

We are uniquely positioned to create high quality content by leveraging tax incentives available only in Canada to Canadian producers

Nov. 2020 New bill from the Canadian Government contemplates international streaming companies financially contributing to support Canadian stories, creators and producers

15% Canadian Production Tax Credit (CPTC)

25% Broadcasting fees further subsidized by Canadian Media Fund (CMF)

35% Provincial Film and Television Tax Credit

Canadian tax incentives improve cashflows and reduce expenses







Condensed Balance Sheets

(in C\$000)	as at Dec 31, 2020	as at Jun 30, 2020	as at Jun 30, 2019
ASSETS			
Cash	18,003	12,820	13,430
Trade receivables and other	64,471	62,839	64,716
Assets held for sale	682	1,222	-
_ong term receivable	6,075	-	-
Investment in content	27,039	25,292	28,255
Deferred tax assets	8,366	8,290	6,444
Property and equipment	27,218	31,096	7,211
Goodwill and intangible assets	13,483	13,618	13,888
Total Assets	165,337	155,177	133,944
LIABILITIES			
Accounts payable, accrued liabilities and other	8,596	8,839	8,604
Interim production financing	37,467	42,420	48,371
Deferred revenue	25,967	14,999	15,389
Current portion of long-term debt	-	-	1,433
Current portion of lease obligations	5,161	5,419	2,496
Redeemable preferred shares	926	926	926
Liabilities associated with assets held for sale	561	759	-
Long-term debt	-	-	504
Long-term lease obligations	20,983	21,443	1,540
Deferred tax liabilities	6,374	6,711	4,761
Total Liabilities	106,035	101,516	84,024
NET ASSETS	59,302	53,661	49,920





Condensed Income Statements

(in C\$000)	6 Months Ended Dec 31, 2020	Year Ended Jun 30, 2020	Year Ended Jun 30, 2019
Revenue	47,740	81,289	57,671
Expenses			
Direct operating	30,475	51,158	33,069
Distribution and marketing	446	1,410	1,709
General and administrative	7,196	13,519	12,665
Share-based compensation	343	683	1,521
Amortization of property, equipment & intangible assets	4,291	7,630	3,190
Finance costs, net	(11)	1,240	732
Foreign exchange (gain) loss	146	(65)	(680)
Charges related to public company listing			5,316
Total Expenses	42,886	75,575	57,522
Income before income taxes	4,854	5,714	149
Other expenses	470	4.500	4.700
Income tax expense	1,388	1,583	1,769
Net Income (Loss) from Continuing Operations	2,996	4,131	(1,620)
Loss from discontinued operations	16	(1,088)	(828)
Income (loss) for the period	3,012	3,043	(2,448)
EBITDA	9,502	14,584	4,071
Share-based compensation	343	683	1,521
Charges related to public company listing	-	-	5,316
Charges related to RTO transaction	-	-	633
Severance costs	283	113	1,300
Unrealized foreign exchange gain and other non-recurring	(174)	72	(89)
AEBITDA	9,954	15,452	10,328
Free Cashflow	5,649	7,277	(5,033)



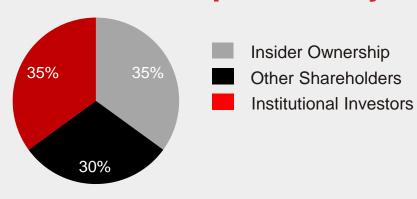


Trading Information and Capital Structure

Trading Information

Trading Symbols	TSX-V: TBRD OTC: THBRF
Recent Close (June 3, 2021)	CA\$4.70
52 week high/low	CA\$ 5.44 / CAD\$ 1.05
Market Capitalization (June 3, 2021)	CA\$ 223.7 million

Ownership Summary



Share Capital Structure as at 31 December 2020 Common Shares Outstanding 48,298,265 Options 2,680,125

50,375,567

Debt Capital Structure as at 31 December 2020 (all amounts in CA\$)

Corporate Debt = nil

Cash and Cash Equivalents*	CA\$ 18,003,000
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Total

^{*} Includes committed cash



Growth Opportunities

Develop/acquire IP to build franchises providing new revenue streams (merchandise, music, video games, micro transactions, distribution, other)

Expand presence in Los Angeles

Build out consumer products and distribution to leverage and exploit IP ownership

International expansion, including co-productions primarily in Europe and Asia to capitalize our presence in the fastest growing subscription television markets globally.

Strategic acquisitions to enhance core business

Continue to improve operating results and predictability quarter-on-quarter

Launch toy and mobile games lines

Expand into animated feature film production

Further **develop proven**, **unscripted brands** (expanded season order, spinoffs, derivative projects)







Investment Summary



Rapidly growing and highly profitable, multi-platform business with >\$15M AEBITDA in FY2020



Trusted global partners include Netflix, HBO Max, Nickelodeon, Discovery Channel, Apple TV+, Disney+, NBCUniversal, CBC and traditional broadcast and cable channels



Exceptional reputation, and award-winning creative team delivering ratings hits across more than a dozen brands



Continuing to pursue an aggressive organic growth strategy through investment in **owned-IP** as well as strategic M&A



Highly regarded management team with industry leading track record of working with best creative talent and developing global brands and ratings hits





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Case Study

'The Last Kids on Earth' leaps from book to Netflix to toys. Next stop: billion-dollar franchise





- Developed from a New York Times best-selling book series written by Max Brallier
- Atomic owns and controls 100% of THE LAST KIDS ON EARTH Toy deal with JAKKS Pacific (launched April 2020) and video game deal with Outright Games (launching Spring 2021)
- Minimal upfront investment to acquire the IP

2017 2019 2020 2021

- ▶ Atomic met Max Brallier in NYC and agreed to partner to create franchise based on popular THE LAST KIDS ON EARTH book series
- THE LAST KIDS ON EARTH series was pitched to Netflix and an offer was made
- ➤ Licensing deal where Netflix retains the SVOD rights in perpetuity with Atomic retaining rights to all other terrestrial broadcasters (on a 2 year holdback) and ancillary revenue streams
- 66 minute special based on Book 1 released on Netflix
- Book 5 'The Midnight Blade' launches rocketing to #2 on the New York Times best seller list
- Atomic partners with Penguin Books to cross promote and have the Netflix burst added to all books



- Won Emmy Award for **Outstanding Special** Class Animated Program
- Book 3 episodes to llaunch with 10 new episodes on Netflix
- Book 6 launched the same month
- > Toy line with JAKKS Pacific introduced fall 2020



Video game LAUNCHES June 4th

Group Studios and Outright Games

THE LAST KIDS ON EARTH video game to

launch June 4th in partnership with Cyber

70 minutes of interactive content

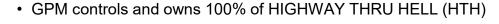
released on Netflix





Case Study

> HR401 premieres as #1 new series on Discovery





National Geographic International renews order for

future seasons

- Discovery Channel Canada's ("Discovery") top-rated series for all audiences, with GPM having delivered 9 seasons and counting, with season 10 in production
- GPM owns all production and postproduction equipment and facilities

2011 - 2014	2015 - 2016	2017 - 2020	2021
2011	2015	2017	2021
➤ GPM developed an original concept based	In an unprecedented sale, Weather Channel	► HTH and HR401 premiere on Netflix worldwide	➤ HR401 season 5 premiered January 10
on a team that must keep an important superhighway open no matter what	USA (90 million homes) acquires second window rights to broadcast HTH, while National Geographic USA continues to run the series	2018	 Authentic characters doing inspirational things remain central to the theme of both series
The concept sells after a bidding war between multiple networks	Netflix acquires the rights to stream HTH in 200	Weather Channel USA acquires cable rights to new seasons of HTH and HR401	► HTH is considered an international benchmark for
2012	territories and 12 languages; in the US viewers can watch the series on 2 networks and Netflix (multiple	2040	this genre of programming
 HTH premieres to one of the biggest audiences in Discovery Canada's history 	platforms)	2019	Mud Mountain premiered January 25 th on
 Within 6 weeks, the series is sold around the world; 	Netflix, Discovery Channel and Weather	➤ HTH season 9 commissioned for 18 episodes	Discovery Canada
it becomes one of National Geographic International' most popular series in more than 100 countries		► HR401 season 4 ordered for 14 episodes	
2013	2016	2020	
HTH seasons 2 and 3 continue to break records in Canada, the U.S. and Europe	► HTH becomes one of the most successful "non	 HTH season 9 premiered September 14, 2020 on Discovery Canada 	
Toyota (Tundra Trucks) and GPM agree to a product placement deal with Discovery, worth millions of dollars over 4 years	 studio owned" docuseries in the world Is unique and significant because most reality series, such as DEADLIEST CATCH and GOLD RUSH, are 	► HTH season 10 commissioned for 18 episodes	
2014	owned by networks; limited benefits flow to producers beyond	➤ HR401 season 5 ordered for 10 episodes	
HTH becomes the #1 series on Discovery	service production fees	➤ HTH 2 nd spinoff Mud Mountain commissioned	

TSX-V: TBRD | OTC: THBRF

for 8 episodes

➤ HTH 2nd spinoff Mud Mountain commissioned



Case Study



- KIM'S CONVENIENCE started as a commercially successful play that Thunderbird optioned and now controls and owns the TV rights
- KIM'S CONVENIENCE has won numerous awards each year after airing in 2016 on CBC and has grown into an internationally recognized scripted comedy

2011 - 2016 2017 - 2018 2019 - 2020 2021

2011

KIM'S CONVENIENCE started as a play with its first performance at the Toronto Fringe Fest in 2011 where it won best new play award

2012

Produced by Soulpepper Theatre Company in 2012, where it was biggest play of the season and went on to be one of the most commercially successful plays in its history

2013 - 2016

- Toured Canada from 2013-2016
- Thunderbird optioned the play in 2014 with development subsequently funded by the CBC and the Canadian Media Fund with 2 seasons ordered in 2015
- The first season was filmed June August 2016 at Showline Studios in Toronto and aired on the CBC in October 2016

2017

- Received 11 nominations at the 2017 Canadian Screen Awards and won 4 awards
- Won 2 awards (Outstanding Female Performance and Outstanding Performance by an Ensemble) at the 2017 ACTRA Awards
- The first-season episodes "Ddong Chim" and "Janet's Photos" were 2017 WGC Screenwriting Awards finalists in the TV Comedy category

2018

- At the 2018 Canadian Screen Awards received 12 nominations, winning 3 awards
- In July 2018, the series became available to audiences outside of Canada when it debuted internationally on Netflix

2019

- The third season premiered on January 8, 2019
- Won Most Popular Drama of the Year at the Seoul International Drama Awards in 2019

2020

- ➤ The fourth season premiered on January 7, 2020
- Received 8 nominations & 2 wins at the 2020 Canadian Screen Awards.

2021

- Series Finale Season 5 premiered January 5, 2021
- Kim's Convenience spinoff Strays commissioned by CBC.
- Received 11 nominations and 4 wins at the Canadian Screen Awards.



Current Pipeline

In Production			
Show	Partner	Content	
COMING SOON	Netflix	2 x 33mins, 36 x 11mins, 18 x 1mins, 8 x 22mins	
COMING SOON	Sony	12 x 22mins	
COMING SOON	FGF/ Dreamworks	16 x 22mins	
MOLLY OF DENALI S2	WGBH2 (PBS)	50 x 11mins	
LEGO STAR WARS	Lucasfilm and Disney+	Feature Length Special	
TROLLS: TROLLSTOPIA	Dreamworks	52 x 11mins (delivered), 52 x 11mins	
CURIOUS GEORGE 6	HULU and NBCU	82min feature length special	

Show	Partner	Content
COMING SOON	Netflix	2 x 18min (delivered), 18 x 18mins
COMING SOON	Netflix	20 x 15mins
MY LITTLE PONY	Hasbro/eOne	4 x 44 mins, 23 x 22 mins
MARVEL'S SPIDEY AND HIS AMAZING FRIENDS	Disney Junior	11 x 3 mins (delivered), 50 x 11 mins
NIGHT AT THE MUSEUM	Fox/Disney+	Feature Length Special





Current Pipeline

Show	Partner	Seasons to Date	Seasons in Production
	ı	Factual	
HIGHWAY THRU HELL	Discovery & Weather Channel	147 x 60 mins (10 Seasons)	Stay tuned!
HEAVY RESCUE 401	Discovery	78 x 60 mins (6 Seasons)	Stay tuned!
MUD MOUNTAIN HAULERS	Discovery & Weather Channel	8 x 60 mins (1 Season)	Stay tuned!
SAVE MY RENO	HGTV	56 x 30 mins (4 seasons)	Season 4 wrapped April 2021
TEENAGER & THE LOST MAYAN CITY	CBC (Nature of Things)	New Project	1 x 60 mins documentary
DR. SAVANNAH: WILD ROSE VET	APTN & Blue Ant Media	New Project	9 x 30 mins (Season 1)
DEADMAN'S CURSE	History	New Project	8 x 60 mins (Season 1)
GUT JOB	HGTV	New Project	8 x 60 mins (Season 1)
STYLED	HGTV	New Project	8 x 60 mins (Season 1)

Show	Partner	Seasons to Date	Seasons in Production	
	Scripted			
KIM'S CONVENIENCE	CBC & Netflix	65 x 30 mins (5 Seasons)		
STRAYS	CBC	New Project	10 X 30 mins (Season 1)	
COMING SOON	SYFY Network, Modern Story Company	New Project	10 x 60 mins	
COMING SOON	Channel Zero, Wattpad	New Project	1 x 120 mins	





Awards

Award	Definition	Wins/Nominations
PEABODY	As radio rose in popularity in the late 1930s, The National Association of Broadcasters formed a committee to establish a prestigious award for excellence in broadcasting which has since been extended to television to cable to streaming network programs	2020 • MOLLY OF DENALI – WINNER Children's & Youth
INTERNATIONAL EMMY® AWARD WINNER	An Emmy Award, or simply Emmy, is an American award that recognizes excellence in the television industry. It is presented at numerous annual events held throughout the calendar year, each honoring one of the various sectors of the television industry.	2020 • THE LAST KIDS ON EARTH - WINNER Best Special Class Animated Program
OSCARS.	The Academy Awards, popularly known as the Oscars, are awards for artistic and technical merit in the film industry. Given annually by the Academy of Motion Picture Arts and Sciences.	2020 • BLADE RUNNER 2049 – WINNER Best Cinematography and Best Visual Effects
Canadian Screen Awards Les prix Ecrans canadiens	Awards given annually by the Academy of Canadian Cinema & Television recognizing excellence in Canadian film, English-language television, and digital media productions.	2021 WON Best Photography – Comedy (KIM'S CONVENIENCE) WON Best Lead Actor – Comedy (KIM'S CONVENIENCE) WON Best Supporting Actor – Comedy (KIM'S CONVENIENCE) WON Best Guest Star Actor – Comedy (KIM'S CONVENIENCE) Nomination Best Writing, Factual (QUEEN OF THE OIL PATCH) 2020 WON Best Supporting Actor – Comedy (KIM'S CONVENIENCE) WON Best Guest Performance – Comedy (KIM'S CONVENIENCE) Nomination Best Animated Series (CUPCAKE AND DINO) Nomination Best Writing – Factual (HEAVY RESCUE 401)
YOUTH MEDIA ALLIANCE MÉDIAS JEUNESSE	Youth Media Alliance Awards of Excellence: Honouring the creators of quality screen based content for Canadian children and teens	2021 • WON - MOLLY OF DENALI • Nomination THE LAST KIDS ON EARTH



Awards

Award	Definition	Wins/Nominations
BCBUSINESS	Annual awards celebrating the female leaders, innovators, difference makers and organizations throughout B.C. who play a vital role in building a better and more prosperous B.C.	 2021 Women of the Year - Equity and Inclusion Champion - Jennifer Twiner McCarron (CEO) Business of Good Awards - Diversity and Inclusion - Winner Business of Good Awards - Workplace Wellness - Honourable Mention
TYWCA METRO VANCOUVER	YWCA Women of Distinction Awards - Honouring Metro Vancouver women and organizations whose activities and achievements contribute to the well-being and future of the community.	 2021 (Nomination – winners announced in June) Arts & Culture – Nadine Westerbarkey (Head of 2D Animation) 2019 Nomination Arts & Culture – Jennifer Twiner McCarron
REPORT ON BUSINESS BEST EXECUTIVE AWARDS	Annual editorial initiative meant to celebrate 50 exceptional non-CEO leaders at the SVP, EVP and C-Suite levels.	2021 • Report on Business Best Executives Awards – Barb Harwood (CFO)
WXN	Member-based organization, exists for the advancement, development and recognition of professional women in Canada	2019 • Canada's 100 Most Powerful Women (Jennifer Twiner McCarron)



Recent Media Recognition

How a TV studio that makes shows for Netflix and Disney is adapting to remote work and capitalizing on the demand for animated content to keep its 1,000 employees working.

BUSINESS INSIDER

The bigger and more exciting challenge is in fully realizing the push to make sure everything we do is authentic and the stories we tell are diverse and inclusive.

BCBUSINESS

THE LAST KIDS ON EARTH leaps from book to Netflix to toys. Next stop: billion-dollar franchise.

FAST @MPANY

Thunderbird Entertainment named to Fast Company's 2020 list of the world's most innovative companies.

FAST @MPANY

Prioritizing diversity on-screen means ensuring productions are staffed with inclusion in mind, hiring BIPoC and members of the LGBTQ2S+ community.

Forbes

HELLO NINJA named as one of the most binged shows across all streaming platforms by Tvision.

Broadcasting+Cable

Rick and Morty Pringles commercial from Atomic called one of the best commercials.



KIM'S CONVENIENCE, the Genial Canadian Sitcom That Feels Like Watching Another Time Line

NEW YORKER

It's beginning to look like Christmas elsewhere in the Canadian production sector...the cameras are rolling on the Discovery factual series Mud Mountain

Hollywood